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Secretary
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Commonwealth of Kentucky
Public Service Commission

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James Gardner
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J. Roger Thomas
Commissioner

April 13, 2016

PARTIES OF RECORD

RE: Case No. **2016-00133**

Henderson County Water District
(Financing)

The Commission Staff has reviewed the filing submitted April 12, 2016 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/rs

RECEIVED

MAR 31 2016

Public Service
Commission

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION OF KENTUCKY

FILED

APR 12 2016

PUBLIC SERVICE
COMMISSION

IN THE MATTER OF:

THE APPLICATION OF HENDERSON COUNTY)
WATER DISTRICT TO ISSUE SECURITIES IN)
THE APPROXIMATE PRINCIPAL AMOUNT OF)
\$3,225,000 FOR THE PURPOSE OF REAMORTIZING)
A CERTAIN OUTSTANDING LOAN OF THE)
DISTRICT PURSUANT TO THE PROVISIONS)
OF KRS 278.300 AND 807 KAR 5:001)

CASE NO. 2016 - 00133

** *** ***** ***** ***** *** **

APPLICATION

The Applicant, Henderson County Water District (the "District"), files this Application pursuant to KRS 278.300, 807 KAR 5:001, and all other applicable laws and regulations, and requests that the Kentucky Public Service Commission (the "Commission") enter an Order authorizing the District to issue certain securities in the approximate principal amount of \$3,225,000 (subject to adjustment of up to 10%), for the purpose of reamortizing a certain outstanding loan of the District. In support of this Application, and in compliance with the rules and regulations of the Commission, the District states as follows:

1. The District was established in accordance with the provisions of Chapter 74 of the Kentucky Revised Statutes pursuant to an Order of the County Judge/Executive of Henderson County, which Order is on file in the County Court Order Books in the office of the Clerk of Henderson County, Kentucky. The District is now, and has been since its inception, regulated by

*Henderson County Water District
655 South Main Street
P. O. Box 655
Henderson, KY 42419-0655

*Honorable W. Randall Jones
Attorney at Law
Rubin & Hays
Kentucky Home Trust Building
450 South Third Street
Louisville, KENTUCKY 40202